



The need for effective protection of shellfish waters

Ensuring space and quality of space

EU shellfish farming point of view - 12/07/2022



What **facts**?

You dreamed it; shellfish made it... Some assets...

Nutrition

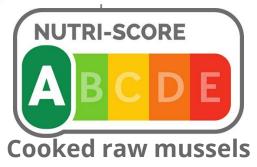
One of the lowest caloric food High level of P, Cu, Ca, Zn, Se, Fe High level of vitamin B

Health

High level of omega-3 Poor in cholesterol Poor in salt

Raw Shellfish

Taste, sane and affordable scallops, oysters, mussels, clams, cockles, abalones, razor shells... for your



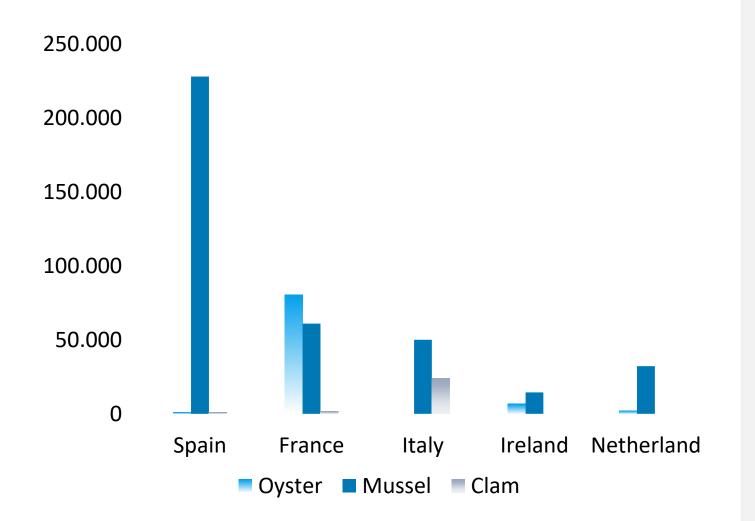
Carbon neutral at production level

Nature

Nitrogen sink 100% natural 0% feed 0% medicine

What **production**?

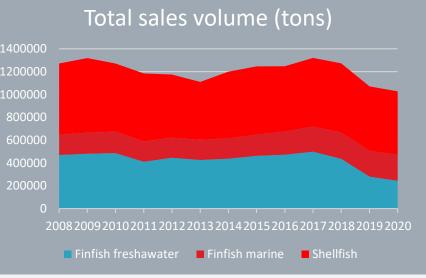
Main species and producers...



554 780 T

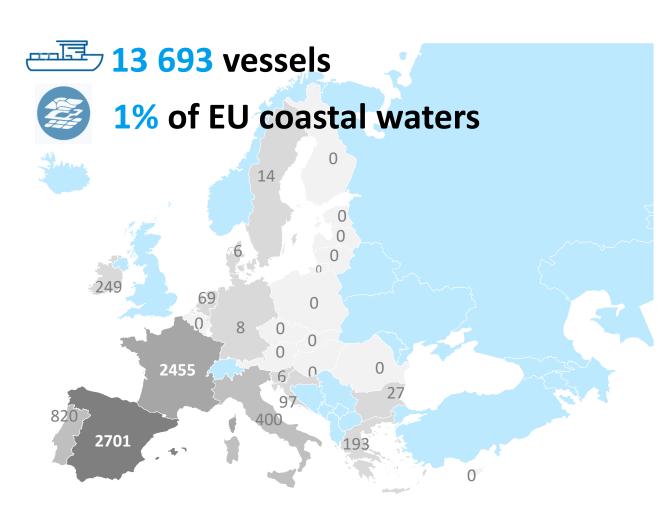
Total production 2020

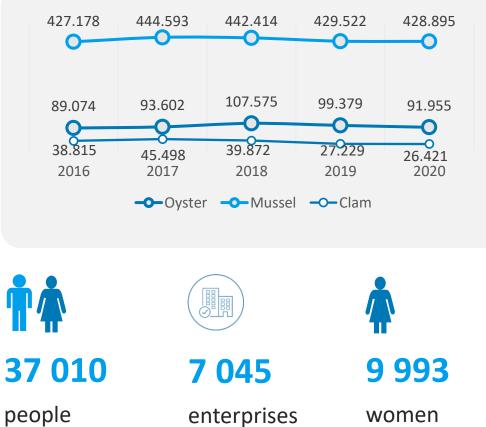
Aquaculture EU: 1 027 570 T Shellfish farming : **54%** Fish farming : 46%



Socioeconomics data?

Production methods...





FTE 16 668

enterprises women Average 2,4 FTE/ent. Gender ed

Socioeconomics data?

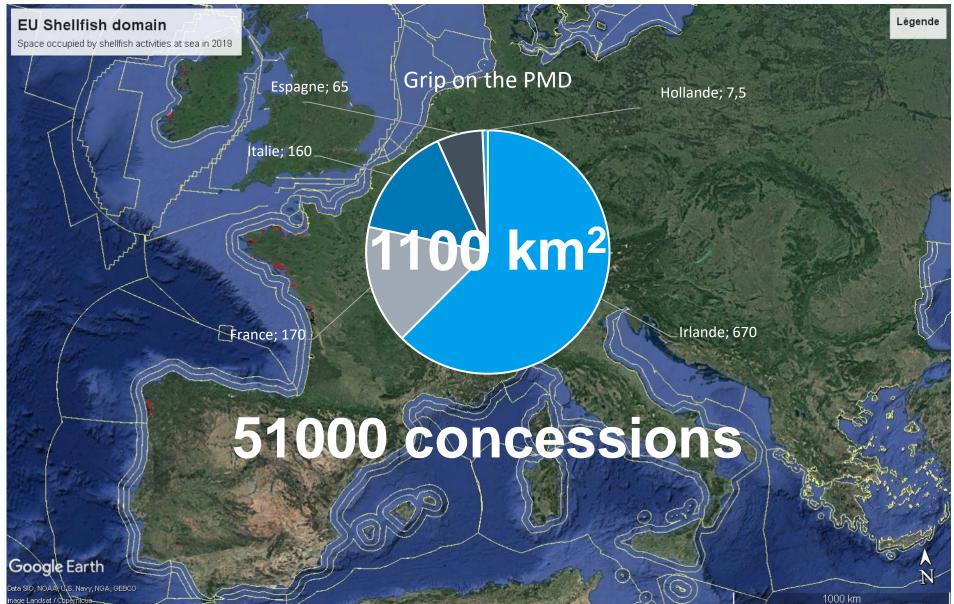
Economic indicators for the EU shellfish farming...



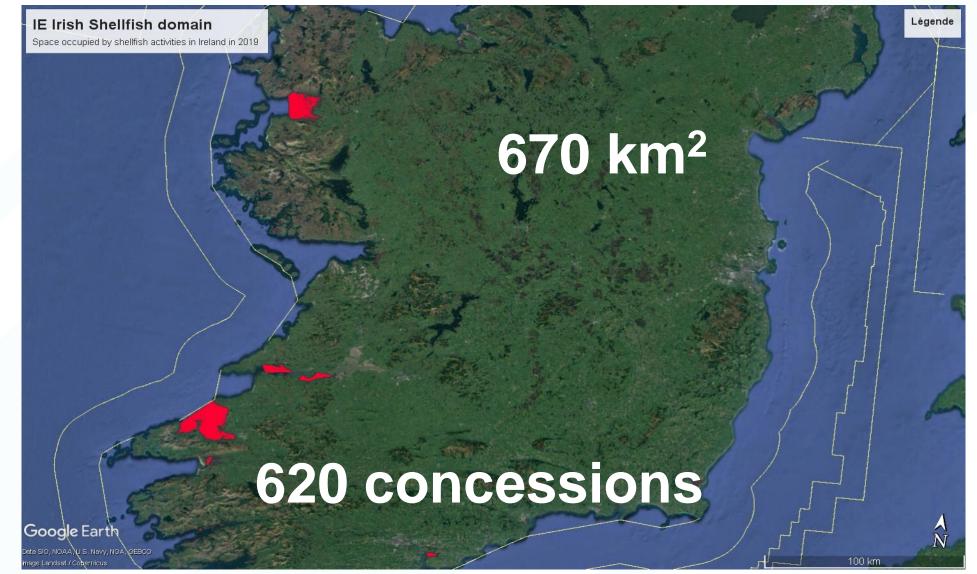


Turnover 2020 943,2 M€ Source / EUROSTAT

EU shellfish Domain 2019



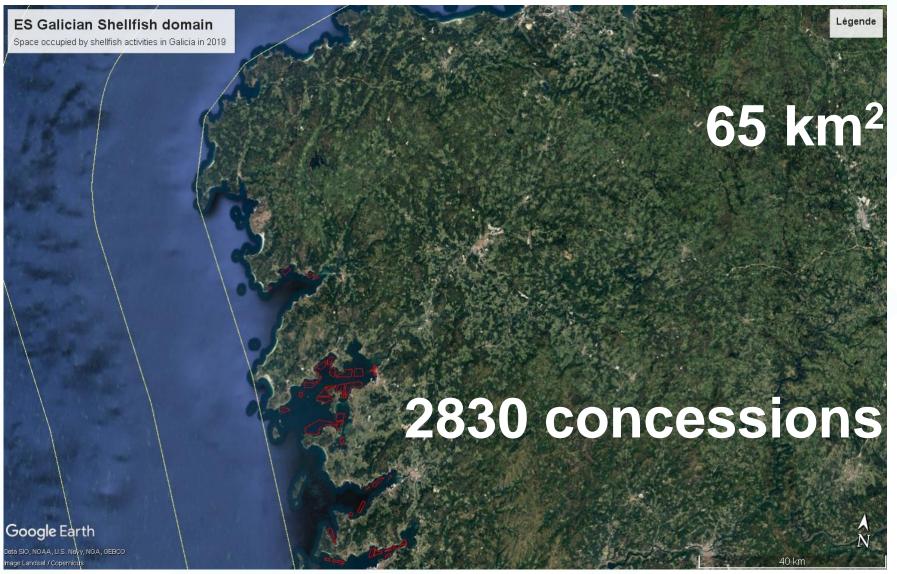
IR shellfish Domain 2019



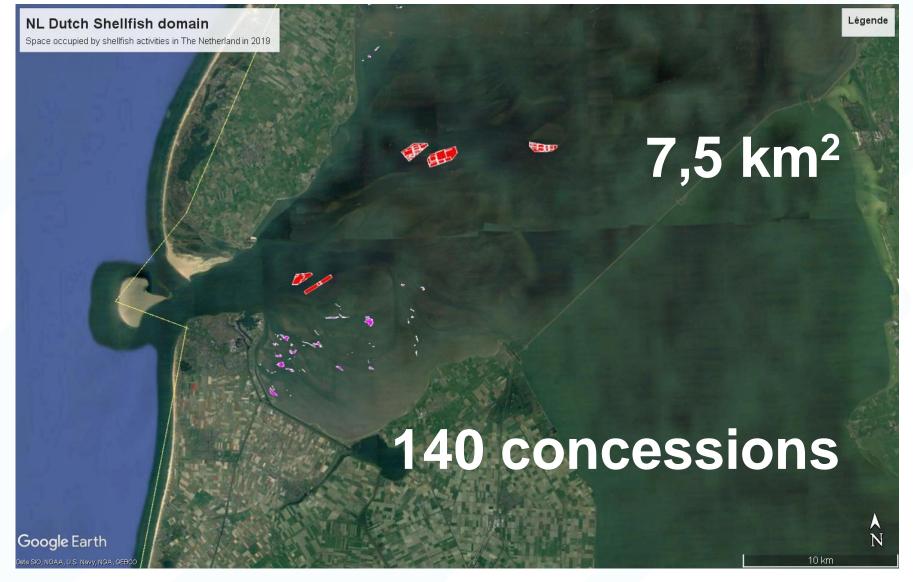
IT shellfish Domain 2019



ES shellfish Domain 2019



NL shellfish Domain 2019

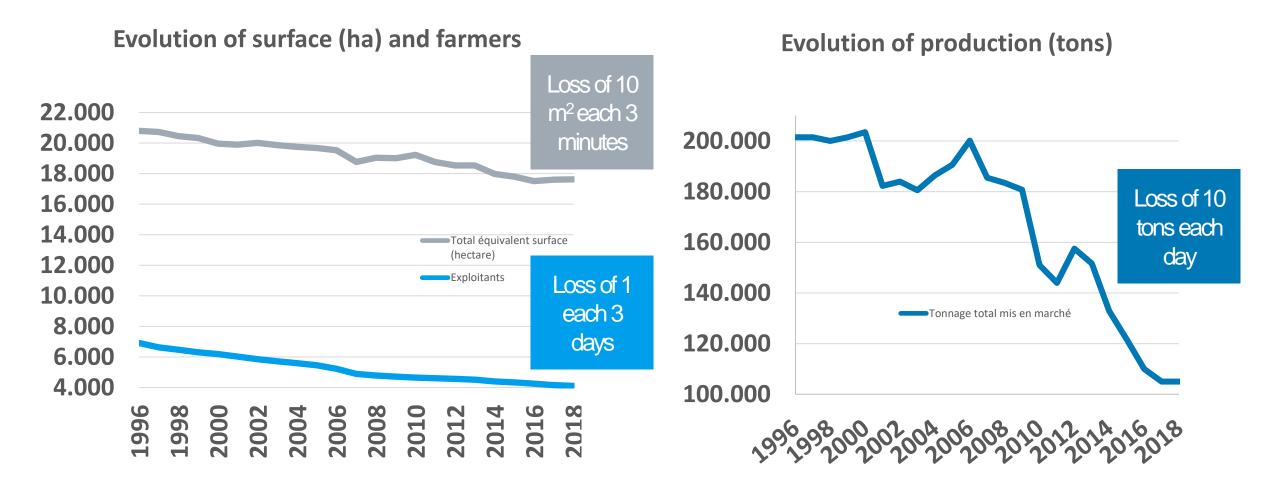


FR shellfish Domain 2019



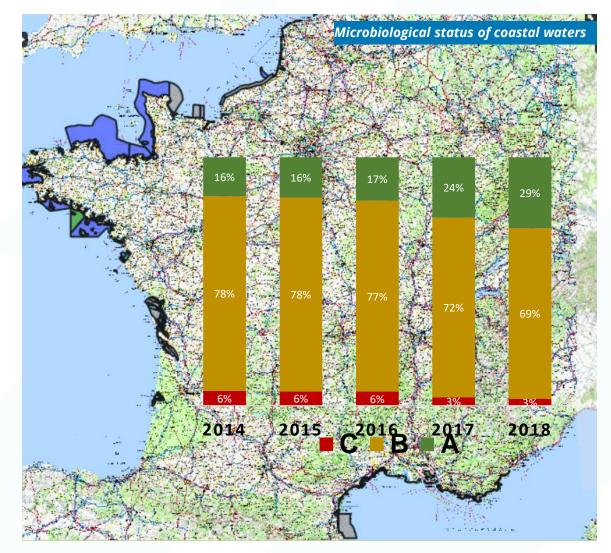
10 years downward Trend 1996-2018

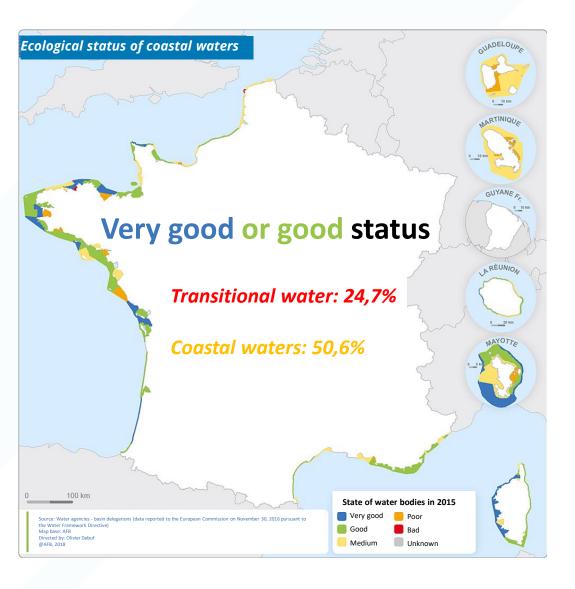
Despite previous too little-known assets, and notwithstanding the political protests of France and Europe, here are other facts...



Why?

Insufficient microbiological and environmental status...





Effective protection

It's time to reverse the paradigm and to effectively and correctly protect shellfish waters and shellfish beds

AAC recommendation of October 2019 (specific protection of shellfish

waters) proposed to EC 3 options

1) The establishment of new (the lines or the revision of the existing one;

2) The WED review with the creation of a specific annex for shellfish waters or the rewording of the existing one;

3) The setup of a Daughter Directive under WFD specific to the protection of τ_{00} shellfish waters.

Agreed, EC said

WFD fitness check concluded : no modification needed

Too heavy/complicated, EC said

<u>AAC recommendation of June 2020 (Strategic guidelines for sustainable development of aquaculture – specific to shellfish)</u> proposed to EC to integrate option 1 in the guidance

95% of the recommendation accepted, **but not this proposal**

Bathing water quality - review of EU rules Commission adoption planned for

1st quarter 2023

4) To extend its scope to shellfish waters and shellfish beds

Marine protected area

5) European Parliament resolution suggesting that Member States consider shellfish waters as marine protected areas with strong protection



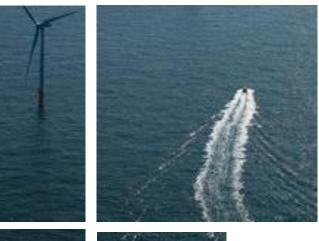
Up to colegislators to amend the Commission's proposal



Up to MEPs to consider this option









Thanks for your attention

+33-1-42979754



b.guillaumie@cnc-france.com

 \bigcirc

CNC, 84 rue d'Amsterdam, 75008, Paris, France



www.coquillages.com

Source: EU Member States DCF data submission 2021 STECF report: <u>EU aquaculture economics 2020</u>