

THE CONTRIBUTION OF FISHERIES AND AQUACULTURE TO FOOD SECURITY

European Bureau for Conservation and Development (EBCD) event Brussels, 14 November 2024

> Marta JANAKAKISZ Fisheries advisor, HU24EU



AGRIFISH FISHERIES

Hungarian Presidency of the Council of the European Union



1 July – 31 December, 2024



PRIORITIES OF THE HUNGARIAN PRESIDENCY





- 1. New European Competitiveness Deal
- 2. The Reinforcement of European Defence Policy
- 3. Consistent and Merit-Based Enlargement Policy
- 4. Stemming Illegal Migration
- 5. Shaping the Future of Cohesion Policy
- 6. Farmer-Oriented EU Agricultural Policy
- 7. Addressing Demographic Challenges

FISHERIES ISSUES DURING THE PSY

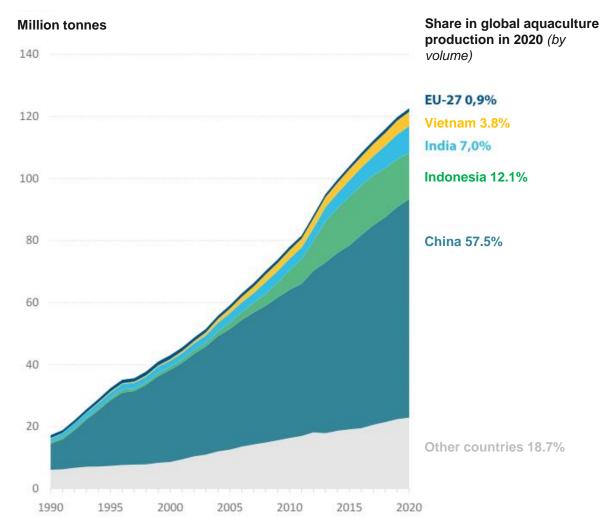




- Ordinary legislative procedure
 new EP
- International (RFMOs, SFPAs, Agreements)
 dimension Northern
- Fishing Opportunities (by sea basins)

GLOBAL SHARE OF EU AQUACULTURE

Global aquaculture production 1990-2020



Source: ECA, 2023, based on World Bank data



Increase of aquaculture production 2012–2022:

- World: 33%
- EU: 9%
- Non-EU Europe: 31%

Source: FAO-SOFIA, 2024

AQUACULTURE IN HUNGARY





- No commercial fishing since 2016
- Pond polyculture is dominant (26,682 ha operating pond area, 21,215 t total production, 77% of total volume)
- Rapidly growing intensive aquaculture (mostly African catfish)
- Aquaculture employment: 1439 persons
- Per capita fish consumption: 6.7 kg
- Exports: 24.5 M EUR, imports: 138.5 M EUR

AQUACULTURE



PRESIDENCY PRIORITY

Placing aquaculture into the centre of gravity in an integrated way and reflecting the needs of the local communities

EVENTS:

INFORMAL MEETING OF DIRECTORS GENERAL AND ATTACHES

• Balatonfüred, 8-10 July

WORKSHOP ON AQUACULTURE

 Hungarian Permanent Representation, Brussels, 14th October



INFORMAL MEETING OF



DIRECTORS GENERAL AND ATTACHES

"*The future of EU aquaculture*" Balatonfüred, Hungary, 9 July 2024

Discussion points:

- Legislative framework and the CFP
- Environmental aspects (nature restoration)
- EU recognition of aquaculture in the broader economic and food policies, role of aquaculture in food security
- Financing (funding), investment and innovation
- Diversification and income generation for fishermen, agriculture farmers and coastal/rural communities
- Communication and transparency
- The potential and the obstacles of growth of the farming of low-trophic species

INFORMAL MEETING OF



DIRECTORS GENERAL AND ATTACHES

Main conclusions of the discussions:

- Commitment to continue **strengthening cooperation** to boost the EU aquaculture sector. The European Union should raise the level of ambition of EU aquaculture, considering also its social and environmental dimensions.
- An efficient and sustainable development of such a diverse industry requires an **integrated approach** addressing all the main challenges of the sector.
- Aquaculture should be developed in a holistic way, incorporating aquaculture development in other sectoral needs, such as like spatial planning, nature restoration or raw material supply.
- Diversification as key to long-term economic sustainability.
- The **attitude** towards aquaculture needs **to be changed** in the EU in order to maintain and improve the global competitiveness of the sector.



WORKSHOP ON AQUACULTURE

"Making Aquaculture a Vital Part of the European Sustainable Food System"

- organized by the Hungarian Aquaculture Technology and Innovation Platform (HUNATiP) under the auspices of the Hungarian Presidency
- Brussels, 14-Oct-2024





WORKSHOP ON AQUACULTURE

Participants: DG MARE, FAO, industry, NGOs and Member States

> Speakers:

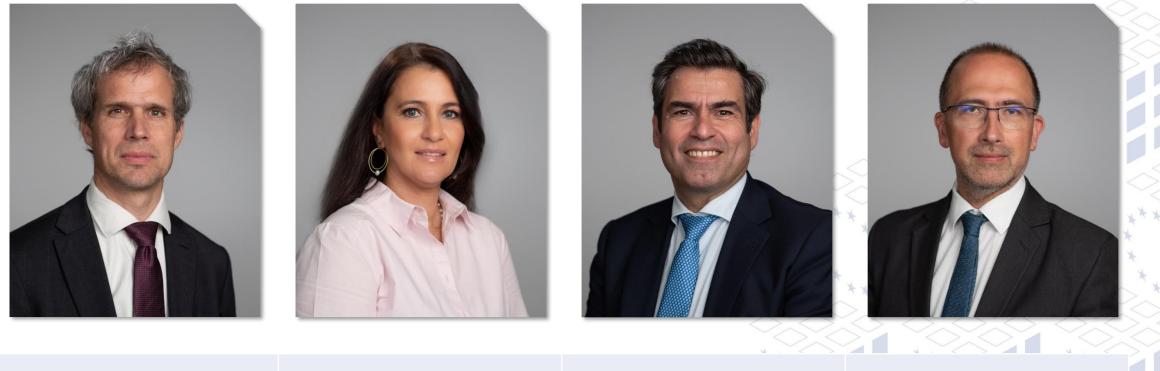
- Emphasizing the important place of aquaculture within the global aquatic food system as well as the in FAO's Blue Transformation Roadmap;
- · Warning about the growing gap between the explosive growth of global aquaculture and the stagnating EU sector
- Fostering innovation essential for future development;
- Producers' insights on adapting to the evolving EU aquaculture landscape;
- The aquaculture will also remain a priority of the upcoming **Polish Presidency**.

Roundtable discussion:

- Effective policy execution, political will and a level playing field (imports and domestic production) for enhancing the competitiveness of EU aquaculture;
- Innovation in production technologies;
- Call for a coherent and scientifically based system of sustainability indicators, which would take into account the diversity of EU aquaculture systems;
- Role of public perception and improved communication about the benefits of the sector;
- Challenges like space, water quality, animal welfare and market access;
- Stronger focus needed on food security and animal welfare.

FISHERIES GROUP – THE TEAM





Gábor RÉCZEY Chair

Márta JANAKAKISZ

Carlos ALDEREGUÍA

Péter LENGYEL Vice chair



THANK YOU!

KÖSZÖNÖM SZÉPEN!



https://hungarian-presidency.consilium.europa.eu/en/





AGRIFISH FISHERIES